

ROYAL SENSE LIMITED
Registered Office: Plot No. 57, First Floor, Phase-II Badli, Industrial Estate, Badli Ind.,
Badli (North West Delhi), Delhi-110042
CIN: L21006DL2023PLC412051 Email: compliance@royalsense.in
Website: www.royalsense.in | Contact No.: +91-9205843102

26th May, 2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

BSE Scrip Code: 544143
BSE Symbol- ROYAL

Dear Sir,

Subject: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Merger by absorption of TTG Innovations Private Limited ("TIPL" or the "Transferor Company") with Royal Sense Limited ("RSL" or the "Transferee Company") and their respective Shareholders.

Please find below the Pre and post Scheme shareholding pattern:

Sr. No.	Description	Name of Shareholder	Transferor Company		Transferee company			
			TTG Innovations Private Limited		Royal Sense Limited			
			Pre-arrangement As on May 26, 2025		Pre-arrangement as on May 26, 2025		Post arrangement*	
			No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	GAURAV ARORA	75,000	75	40,001	0.74	13,97,501	19.51
		MEENAKSHI ARORA	-	-	1	0.00	1	0.00
		SUSHMA ARORA	3,400	3.4	1	0.00	61,541	0.85
		CHARAN DEV ARORA	-	-	1	0.00	1	0.00
		RISHABH ARORA	-	-	32,90,140	61.50	32,90,140	45.95
(b)	Central Government/ State Government(s)		-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others	-	-	-	-	-	-	-
	Sub Total(A)(1)		78,400	78.4	33,30,144	62.24	47,49,184	66.33
2	Foreign							

(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		-	-	-	-	-	-
(b)	Bodies Corporate		-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-
(d)	Any Others		-	-	-	-	-	-
	Sub Total(A)(2)		-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		78,400	78.40	33,30,144	62.24	47,49,184	66.33
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI		-	-	-	-	-	-
(b)	Financial Institutions ' Banks		-	-	-	-	-	-
(c)	Central Government/ State Government(s)		-	-	-	-	-	-
(d)	Venture Capital Funds		-	-	-	-	-	-
(e)	Insurance Companies		-	-	-	-	-	-
(f)	Foreign Institutional Investors		-	-	-	-	-	-
(g)	Foreign Venture Capital Investors		-	-	-	-	-	-
(h)	Alternate Investment Funds		-	-	-	-	-	-
(i)	Foreign Portfolio Investor		-	-	-	-	-	-
(j)	Any Other		-	-	-	-	-	-
	Sub-Total (B)(1)		-	-	-	-	-	-
2	Non-institutions							
(a)	Bodies Corporate		-	-	3,27,000	6.11	3,27,000	4.57
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		21,600	21.60	7,95,002	14.86	11,85,962	16.56
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2lakh.		-	-	4,98,000	9.31	4,98,000	6.96
(c)	Any other	HUF	-	-	2,48,000	4.64	2,48,000	3.46



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		Non-Resident Indians (NRIs)	-	-	91000	1.70	91,000	1.27
		Clearing Member	-	-	41,000	0.77	41,000	0.57
		Any other	-	-	20,000	0.37	20,000	0.28
	Sub-Total (B)(2)		1,00,000	100	20,20,002	37.76	24,10,962	33.67
(B)	Total Public Shareholding (B)= (B)(1) +(B)(2)		1,00,000	100	20,20,002	37.76	24,10,962	33.67
	TOTAL (A)+(B)		1,00,000	100.00	53,50,146	100.00	71,60,146	100.00
(C)	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)		1,00,000	100.00	53,50,146	100.00	71,60,146	100.00

*No. of shares post arrangement will be determined based on no. of shareholders and their shareholdings as on record date.

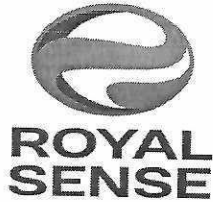
Thanking you,

Yours faithfully,

For and on Behalf of Royal Sense Limited
FOR ROYAL SENSE LIMITED


Rishabh Arora
Managing Director
DIN:09745543

Director



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To,
Listing Department
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400 001

26th May, 2025

Dear Sirs,

Reference: Scheme of Amalgamation of Information TTG Innovations Private Limited ("Transferor Company" or "TIPL" or "Company") with Royal Sense Limited ("Transferee Company" or "RSL") and their respective Shareholders and Creditors (hereinafter referred to as "the Scheme").

Please find below the following details as required by you:

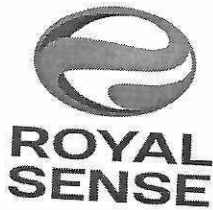
Audited Financial details for previous financial year ended on 31st March, 2024 and Audited Financial Statements for the year ended on 31st March, 2025.

Name of the Company: TTG Innovations Private Limited:

(INR in Lakhs)

Particulars	As per the Audited Financial Year ended March 31, 2025	Audited Financial Statement for the last Financial Year ended March 31, 2024
Equity Paid up Capital	496.81	490.01
Reserves and surplus	1,742.91	1343.57
Carry forward losses	-	0
Net Worth	2239.72	1833.58
Miscellaneous Expenditure	4.42	0.75
Secured Loans	302.62	126.78
Unsecured Loans	23.01	33.55
Fixed Assets	165.18	5.36
Income from Operations	2764.31	1896.39
Total Income	2772.29	1899.43
Total Expenditure	2359.36	1669.44
Profit before Tax	412.93	229.99
Profit after Tax	304.49	170.19
Cash profit	306.39	170.98
EPS	6.21	3.47
Book value per share (in Rs.)	6.12	3.48

*Cash Profit = Profit after Tax + Depreciation and Amortization Expense + ESOP Expense



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For Royal Sense Limited

FOR ROYAL SENSE LIMITED

Rishabh Arora
Managing Director
DIN: 09745543

Director